FOUND A BANK. OWN THE FUTURE OF FINANCE

Secure Your Founding Membership in a New International Bank—Before the Doors Open to the Public.

Private Reservation & Founding Membership Portfolio

Tokenized Participation in the Creation of an International Bank

EXCLUSIVE ALLOCATION	**Only 100,000 Tokens Available Worldwide**
FOUNDING MEMBER STATUS	**Priority Access, Free Account & Card, Ecosystem Governance**
CAPITAL PRESERVATION	**Institutional-Grade Buyback Guarantee**
PASSIVE YIELD	**10% of Annual Operating Profit Distributed to Token Holders**
VERIFICATION & TRANSPARENCY	**All tokens are issued on the Solana blockchain, providing immutable proof of ownership. The contract is publicly verifiable, ensuring complete transparency.**

An Exclusive Offering for Qualified Investors.

THE INVESTMENT THAT BUILDS INSTITUTIONS.

Banks are the backbone of the global economy. They facilitate commerce, enable wealth creation, and provide the infrastructure upon which modern civilization is built. Yet, for centuries, the opportunity to participate in the founding of a bank has been the exclusive preserve of dynastic families, sovereign wealth funds, and the global elite.

The barriers—prohibitive capital requirements, complex regulatory frameworks, and exclusive networks—have kept this most prestigious of asset classes firmly behind closed doors.

The BVFG-A Token changes this paradigm. It provides you with a tokenized stake in the creation of a new international bank—an institution designed to serve the modern, borderless economy. This is not a speculative cryptocurrency; it is a founding membership in a regulated financial institution.

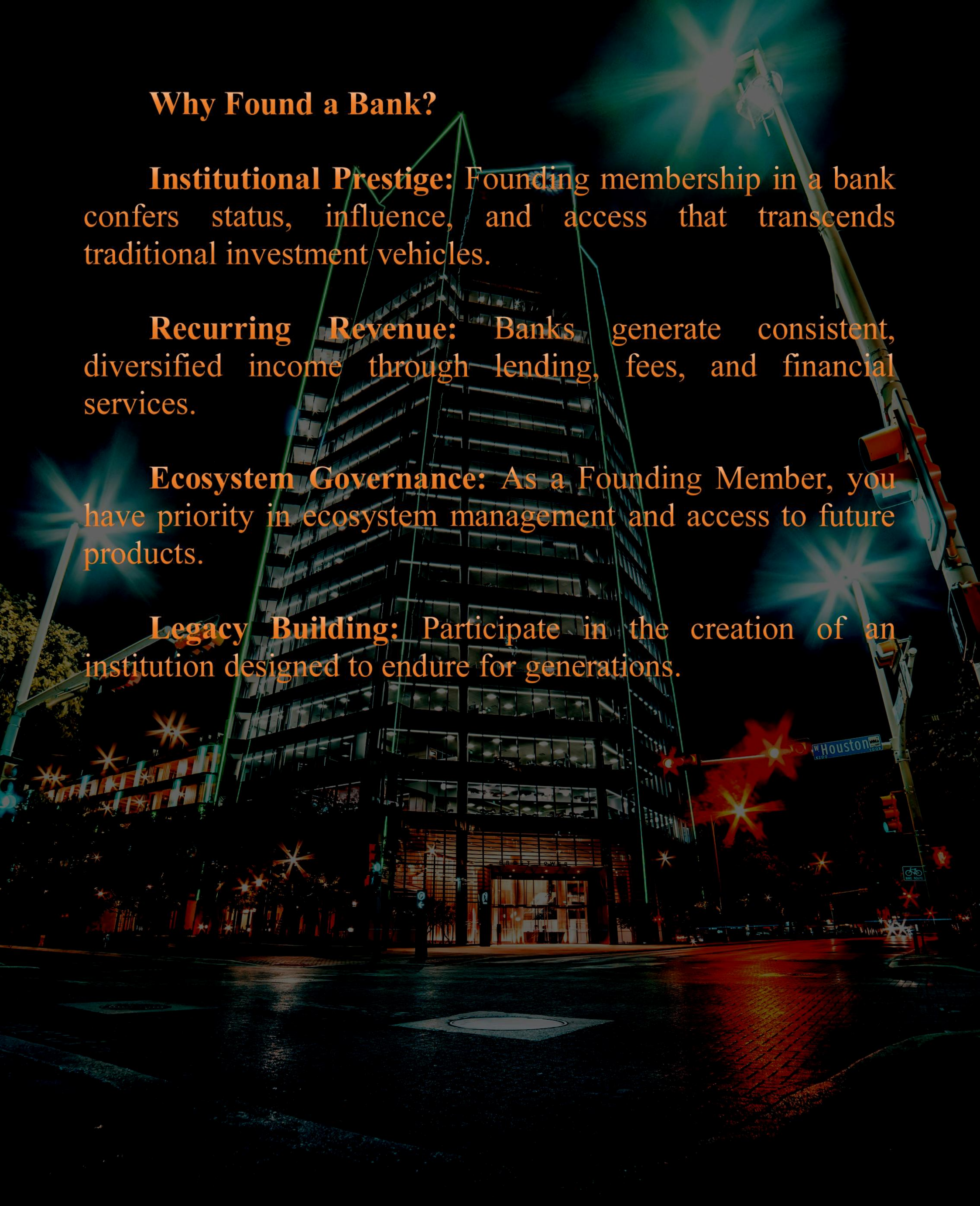
Why Found a Bank?

Institutional Prestige: Founding membership in a bank confers status, influence, and access that transcends traditional investment vehicles.

Recurring Revenue: Banks generate consistent, diversified income through lending, fees, and financial services.

Ecosystem Governance: As a Founding Member, you have priority in ecosystem management and access to future products.

Legacy Building: Participate in the creation of an institution designed to endure for generations.



YOUR PRIVATE INVITATION TO FOUND A BANK.

The Issuer has identified a transformative opportunity: the creation of a new international bank designed to serve the needs of the modern, global citizen. This institution will operate at the intersection of traditional banking and digital innovation—offering seamless cross-border services, institutional-grade security, and a customer experience befitting the 21st century.

The BVFG-A Token offering is structured to provide the initial capital required to secure the banking license, establish the operational infrastructure, and launch the institution. Your participation fuels the creation of a regulated financial institution from the ground up.

In return, you receive Founding Member status—with all the privileges, access, and influence that entails—plus a proportional stake in the bank's ongoing profitability.

The Invitation:
You are invited to join a select, global group of visionary investors who understand that the most transformative wealth is built by founding institutions—not just investing in them.

Total Offering Size: 100,000 Tokens.
Subscription Price: $175.00 per Token.

THE BVFG-A TOKEN: STRUCTURE & PARTICIPATION.

A fixed-supply digital instrument representing Founding Membership in a new international bank.

Feature	Detail
Instrument Name	BVFG-A Token
Total Global Supply	100,000 Tokens
Offering Price	$175.00 per Token
Underlying Asset	Founding Participation in the Creation of an International Bank
Investor Entitlement	10% of the bank's Annual Operating Profit, distributed proportionally to Series A token holders.
Founding Member Benefits	Priority in ecosystem management, free bank account and card, access to future products.
Capital Protection	Refund available at purchase price, subject to a 50% non-refundable fee in case of project termination

Strategic Preferences for Substantial Allocations:

The Issuer acknowledges that sophisticated investors seeking larger allocations require tailored solutions. For qualified parties undertaking significant capital commitments, the Issuer is prepared to offer enhanced governance rights, preferential access to future product launches, and bespoke banking solutions. These terms are negotiable upon formal enquiry and preliminary approval.

FOUNDING MEMBER STATUS. UNPRECEDENTED ACCESS.

Membership in an institution is not merely an investment—it is an identity.

Token holders are not passive investors. They are Founding Members of a new international bank—a designation that confers tangible, lifelong benefits.

Your Founding Member Privileges Include:

Benefit	**Description**
Free Bank Account & Card	Founding Members receive a complimentary bank account and payment card—with preferential terms and no ongoing fees.
Priority Ecosystem Management	Founding Members have priority in the governance and management of the bank's ecosystem, ensuring your voice is heard in key decisions.
Access to Future Products	Founding Members receive exclusive, priority access to all future products and services launched by the bank—before they are made available to the general public.
Proportional Profit Distribution	At the end of each financial year, 10% of the bank's operating profit is allocated for payments to token holders, distributed proportionally to the number of Series A tokens held.

The Founding Member Distinction:

In the world of finance, Founding Membership is the ultimate differentiator. It signals that you were present at the creation—that you helped build an institution designed to endure.

PRIVATE RESERVATION. DISCREET EXECUTION.

Gaining access to this exclusive instrument requires only a few sophisticated, streamlined steps.

Step	The Action
01	Expression of Interest & Confidentiality. Your journey begins with a confidential enquiry. Upon reaching out, you will be granted preliminary access to our compliance team.
02	Eligibility & Compliance Verification (KYC/AML). All subscribers must satisfy the Issuer's Know-Your-Customer (KYC) and Anti-Money Laundering (AML) protocols. This discrete, digitally-secured process typically concludes within 24 to 48 hours, confirming your status as a qualified investor.
03	Token Purchase Agreement & Settlement. Upon verification, you are presented with the definitive Token Purchase Agreement. This legally-binding document outlines your specific entitlements, the profit-share mechanics, and the terms of the refund policy. Settlement is facilitated via a verified wire transfer or approved digital asset channel.
04	Token Delivery & Founding Member Onboarding. Within 48 hours of settlement confirmation, your BVFG-A Tokens are delivered to your designated custodial wallet. You receive formal onboarding documentation, including your unique Founding Member reference number and access credentials to the secure Founding Member portal.

THE VALUE FLOW. FROM PARTICIPATION TO INSTITUTION.

Your capital follows a transparent, structured pathway—from subscription to bank launch, and ultimately, to consistent yield realization and Founding Member privileges.

Phase I: The Capital Commitment

Your acquisition of BVFG-A Tokens represents the deployment of working capital into a dedicated escrow mechanism. At this stage, your tokens are held securely on the Solana blockchain, fully verifiable and under your exclusive control. You are now a registered Founding Member of the bank in creation.

Phase II: Bank Licensing & Operational Establishment

Upon reaching the full subscription target and satisfying all regulatory conditions, the Issuer deploys the pooled capital to secure the banking license, establish the operational infrastructure, and build the technology platform. The bank is structured, staffed, and prepared for launch.

Phase III: Bank Launch & Ongoing Operations

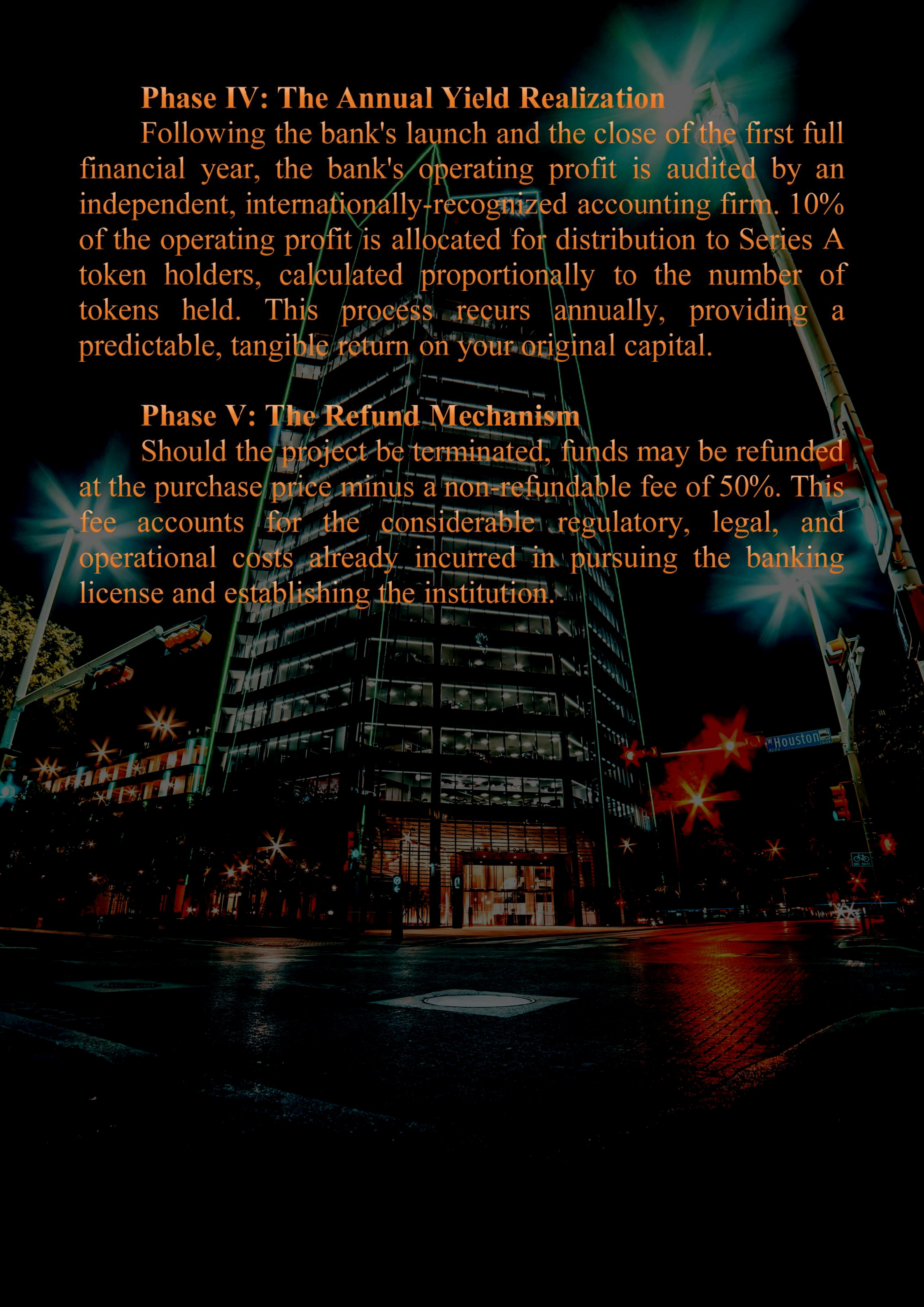
The bank opens its doors to the public—offering a full suite of banking services to a global clientele. Founding Members receive their free bank accounts and cards, gaining immediate access to the institution they helped create. Priority ecosystem management privileges are activated.

Phase IV: The Annual Yield Realization

Following the bank's launch and the close of the first full financial year, the bank's operating profit is audited by an independent, internationally-recognized accounting firm. 10% of the operating profit is allocated for distribution to Series A token holders, calculated proportionally to the number of tokens held. This process recurs annually, providing a predictable, tangible return on your original capital.

Phase V: The Refund Mechanism

Should the project be terminated, funds may be refunded at the purchase price minus a non-refundable fee of 50%. This fee accounts for the considerable regulatory, legal, and operational costs already incurred in pursuing the banking license and establishing the institution.



TRANSPARENT RISK ASSESSMENT.

The Issuer maintains a policy of full transparency regarding the potential hazards inherent in this asset class. Prospective investors are advised to review the following carefully.

Risk Category	Description
Regulatory & Licensing Risk	The successful creation of the bank is contingent upon securing the requisite banking license from the relevant regulatory authorities. While the Issuer is confident in the viability of the application, no assurance can be provided that the license will be granted within the anticipated timeframe—or at all.
Project Termination Risk	In the event of project termination, refunds are subject to a 50% non-refundable fee, reflecting the significant costs already incurred in pursuing the banking license and establishing the institution. Investors should carefully consider this risk prior to subscribing.
Operational & Execution Risk	The successful launch and operation of the bank is contingent upon team performance, technology development, and market adoption. While the Issuer is confident in the viability of the venture, external factors may materially affect the bank's trajectory.

Market & Economic Risk	The banking sector is subject to economic cycles, interest rate fluctuations, and geopolitical factors. While the bank is designed to operate across borders, external factors may materially affect its profitability
Liquidity Constraints	The BVFG-A Token is not currently listed on any public exchange, and no guarantee is made regarding the future development of a secondary market. Investors should regard this as a medium-to-long-term commitment aligned with the bank's growth lifecycle.
Technical & Platform Risk	The token operates on the Solana blockchain. While the infrastructure is robust, smart contracts and blockchain networks are subject to potential technical vulnerabilities, exploits, or network downtime.

ADDRESSING INVESTOR OBJECTIONS.

Clarifications on the most frequently raised considerations.

Q: What is the definitive timeline for the bank to be licensed and launched?

A: The Issuer anticipates completing the licensing process and launching the bank within 12–18 months, subject to meeting subscription targets and regulatory approvals. Specific timelines are disclosed within the exclusive Data Room accessible to approved investors.

Q: How is "operating profit" calculated for the 10% distribution?

A: Operating profit is determined in accordance with International Financial Reporting Standards (IFRS), as audited by an independent, internationally recognized accounting firm. The audited financial statements will be made available to token holders annually.

Q: What exactly does "priority in ecosystem management" mean?

A: Founding Members have priority access to governance mechanisms, including advisory councils and strategic decision-making forums. This ensures that Founding Members' voices are heard in key decisions affecting the bank's direction and product development.

Q: What is the exact mechanism of the refund if the project is terminated?

A: Upon the formal termination of the project, the Issuer will calculate the total refund liability and execute the refund within a commercially reasonable timeframe, remitting the funds at the purchase price minus the 50% non-refundable fee.

Q: Are there any restrictions on the transfer of tokens?

A: While tokens are issued on-chain, any transfer is subject to the Issuer's compliance oversight. Secondary transfers may require re-verification of KYC to maintain regulatory adherence.

Q: What happens if the subscription target is not met?

A: The Issuer reserves the right to extend the offering period or return all subscriptions in full, at its discretion, should the minimum capital threshold not be achieved.

THE BANK OF THE FUTURE STARTS NOW.

This is your final opportunity to secure Founding Membership in a new international bank—with all the privileges, access, and influence that entails.

This offering represents a once-in-a-generation opportunity to participate in the founding of a regulated financial institution. The BVFG-A Token provides a disciplined pathway for sophisticated capital to access the prestige, influence, and recurring profitability of institutional banking—with Founding Member status that confers lifelong benefits.

Given the strictly finite supply of 100,000 tokens, the current allocation window is highly constrained. The Issuer encourages eligible parties to initiate their preliminary application without delay to secure their intended participation volume.

Do not allow this moment to pass you by. Once the allocation is fully subscribed, this offering will close permanently—and the doors to Founding Membership will close with it.

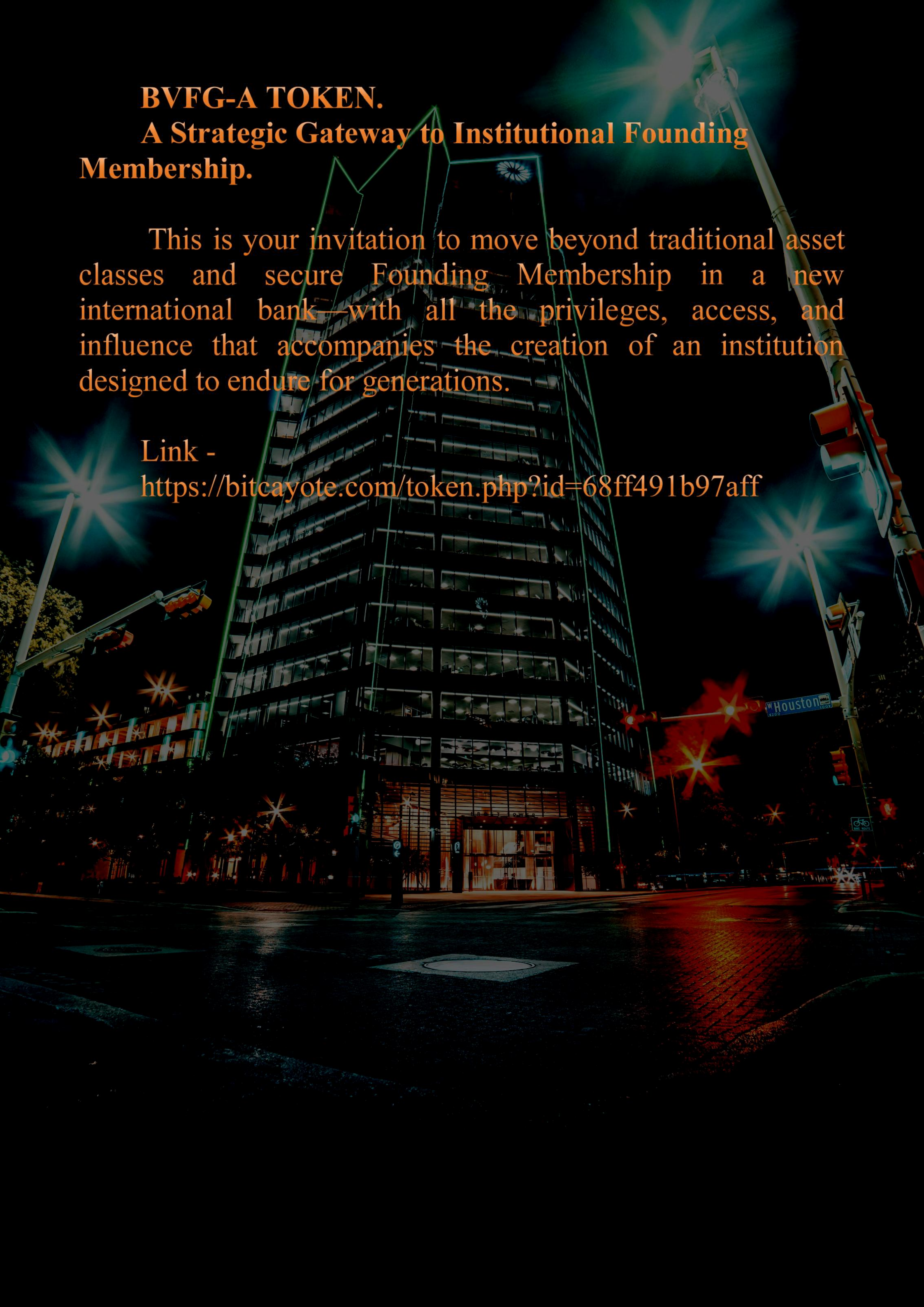
To proceed, interested parties are invited to submit a formal enquiry and request for preliminary approval through the official offering portal listed below.

BVFG-A TOKEN.

A Strategic Gateway to Institutional Founding Membership.

This is your invitation to move beyond traditional asset classes and secure Founding Membership in a new international bank—with all the privileges, access, and influence that accompanies the creation of an institution designed to endure for generations.

Link - https://bitcayote.com/token.php?id=68ff491b97aff



NOTICE TO PROSPECTIVE INVESTORS

This Memorandum constitutes an exclusive, confidential informational document intended solely for the use of qualified and accredited investors who have expressed a bona fide interest in the offering described herein. It does not constitute a prospectus, a public offering, or a solicitation to purchase securities in any jurisdiction where such an offer would be unlawful.

The information contained in this document is provided for general informational purposes only and does not constitute legal, financial, tax, or investment advice. Prospective investors are strongly encouraged to consult their independent financial, legal, and tax advisors prior to making any commitment.

The Issuer reserves the right to amend, withdraw, or terminate this offering at any time without prior notice. Any decision to subscribe for tokens shall be made solely on the basis of the specific terms and conditions set forth in the final subscription agreement, which will be provided upon preliminary approval.

By accepting this Memorandum, the recipient agrees to maintain its strict confidentiality and acknowledges that the distribution or reproduction of its contents, in whole or in part, is strictly prohibited without the express written consent of the Issuer.