OWN A SHARE OF COMMERCIAL REAL ESTATE

Secure Your Position in the Multi-Trillion Dollar Property Market—Without the Conventional Barriers to Entry.

Private Reservation & Ownership Portfolio
Tokenized Participation in a Series of Commercial Real Estate Acquisitions

EXCLUSIVE ALLOCATION	**Only 200,000 Tokens Available Worldwide**
CAPITAL PRESERVATION	**Institutional-Grade Buyback Guarantee**
PASSIVE YIELD	**Direct Participation in Verified Annual Profits of equivalent to 0.00025% per token held is calculated and distributed directly to your registered wallet.**
VERIFICATION & TRANSPARENCY	**All tokens are issued on the Solana blockchain, providing immutable proof of ownership. The contract is publicly verifiable, ensuring complete transparency.**

An Exclusive Offering for Qualified Investors.

THE INVESTMENT THAT BUILDS THE WORLD.

Commercial real estate has long been the cornerstone of institutional wealth creation. From office towers and retail centers to industrial warehouses and mixed-use developments, income-producing property represents one of the most reliable, inflation-resistant asset classes in the global economy.

Yet, for decades, access to institutional-grade commercial real estate has been the exclusive domain of sovereign wealth funds, pension giants, and the ultra-wealthy. The barriers—prohibitive minimum capital requirements, opaque acquisition processes, and complex deal structures—have kept this lucrative asset class firmly behind closed doors.

The PSAFS Token changes this paradigm. It provides you with a tokenized stake in a series of curated commercial real estate acquisitions—each selected for its income-generating potential, strategic location, and long-term appreciation. This is not a speculative cryptocurrency; it is a stake in tangible, income-producing property.

Why Commercial Real Estate?

Structural Resilience: Commercial property values have demonstrated consistent appreciation across economic cycles, providing a stable store of wealth.

Inflation Hedge: Real estate assets have historically served as a robust hedge against currency devaluation and monetary expansion.

Recurring Income: Lease agreements generate predictable, recurring cash flow that scales with property appreciation.

Portfolio Diversification: Commercial real estate exhibits low correlation with traditional equity and bond markets, providing essential portfolio balance.

YOUR PRIVATE INVITATION TO PARTICIPATE.

The Issuer has identified a prime opportunity: a series of commercial real estate acquisitions targeting income-producing properties in strategically selected markets. Each property is evaluated based on rigorous criteria—location, tenant quality, lease terms, and appreciation potential—to ensure alignment with the interests of token holders.

The PSAFS Token offering is structured to provide a portion of the capital required to acquire, manage, and optimize this portfolio of properties. Your participation fuels the acquisition of assets that generate real, audited revenue from lease agreements and property operations.

In return, you receive a proportional stake in the portfolio's ongoing profitability.

The Invitation:

You are invited to join a select, global group of investors who understand that enduring wealth is built not by chasing volatile trends, but by owning essential, income-producing physical assets.

Total Offering Size: 200,000 Tokens.
Subscription Price: $20.00 per Token.

THE PSAFS TOKEN: STRUCTURE & PARTICIPATION.

A fixed-supply digital instrument representing a proportional interest in a series of curated commercial real estate acquisitions.

Feature	**Detail**
Instrument Name	**PSAFS Token**
Total Global Supply	**200,000 Tokens**
Offering Price	**$20.00 per Token**
Underlying Asset	**Partial Financing for a Series of Commercial Real Estate Acquisitions**
Investor Entitlement	**0.0005% of the portfolio's Annual Net Profit, per token held**
Capital Protection	**Conditional Buyback Guarantee**

Strategic Preferences for Substantial Allocations:

The Issuer acknowledges that sophisticated investors seeking larger allocations require tailored solutions. For qualified parties undertaking significant capital commitments, the Issuer is prepared to offer enhanced yield structures, preferential terms, and prioritized access to future acquisition opportunities. These terms are negotiable upon formal enquiry and preliminary approval.

INVEST WITH CERTAINTY. YOUR CAPITAL IS PROTECTED.

A distinct principal preservation mechanism designed to safeguard your subscription.

Unlike the vast majority of real estate investment vehicles—where capital is routinely subjected to market volatility, illiquidity, and operational mismanagement—the PSAFS Token comes with a definitive, platform-backed safety net.

The Guarantee:

Should the commercial real estate acquisition series fail to reach its final closing stage, the Issuer commits to a full repurchase of your tokens at the original subscription price except of processing fee of 10%.

The Only Deduction:

A standard administrative processing fee of 10% applies to the repurchase amount. This fee accounts for the considerable due diligence, legal structuring, and operational overhead already incurred by the Issuer in pursuing the acquisitions. It ensures that the Issuer can continue to source and structure premium opportunities while still returning the vast majority of your principal to you.

The Outcome:

Your downside is strictly capped. Your upside remains entirely uncapped.

PRIVATE RESERVATION. DISCREET EXECUTION.

Gaining access to this exclusive instrument requires only a few sophisticated, streamlined steps.

Step	The Action
01	Expression of Interest & Confidentiality. Your journey begins with a confidential enquiry. Upon reaching out, you will be granted preliminary access to our compliance team.
02	Eligibility & Compliance Verification (KYC/AML). All subscribers must satisfy the Issuer's Know-Your-Customer (KYC) and Anti-Money Laundering (AML) protocols. This discrete, digitally-secured process typically concludes within 24 to 48 hours, confirming your status as a qualified investor.
03	Token Purchase Agreement & Settlement. Upon verification, you are presented with the definitive Token Purchase Agreement. This legally-binding document outlines your specific entitlements, the profit-share mechanics, and the terms of the Buyback Guarantee. Settlement is facilitated via a verified wire transfer or approved digital asset channel.
04	Token Delivery & Portfolio Onboarding. Within 48 hours of settlement confirmation, your PSAFS Tokens are delivered to your designated custodial wallet. You receive formal onboarding documentation, including your unique tokenholder reference number and access credentials to the secure investor portal, where you can monitor the status of the acquisitions.

THE VALUE FLOW. FROM PARTICIPATION TO PROFIT.

Your capital follows a transparent, structured pathway—from subscription to property acquisition, and ultimately, to consistent yield realization.

Phase I: The Capital Commitment

Your acquisition of PSAFS Tokens represents the deployment of working capital into a dedicated escrow mechanism. At this stage, your tokens are held securely on the Solana blockchain, fully verifiable and under your exclusive control. You are now a registered participant in the commercial real estate acquisition series.

Phase II: Property Acquisition & Portfolio Management

Upon reaching the full subscription target and satisfying all regulatory conditions, the Issuer executes the formal acquisition of the targeted commercial properties. Your pooled capital is deployed to secure these income-producing assets. The properties are then professionally managed—leasing, maintenance, and operations are overseen by experienced property management teams to maximize occupancy and rental income.

Phase III: The Annual Yield Realization

Following the acquisition and the close of the first full fiscal year, the portfolio's net profits—derived from lease income and property operations—are audited by an independent, internationally-recognized accounting firm. A pro-rata share equivalent to 0.0005% per token held is calculated and distributed directly to your registered wallet. This process recurs annually, providing a predictable, tangible return on your original capital.

Phase IV: The Protection Mechanism (Conditional Exit)

Should the acquisition series fail to close, your capital is not lost. The Buyback Guarantee activates, ensuring your original investment is returned to you—subject only to the standard administrative fee. Furthermore, as the properties appreciate and generate income, the Issuer will explore secondary market liquidity options to provide potential early exit pathways for tokenholders seeking to realize capital appreciation.

TRANSPARENT RISK ASSESSMENT.

The Issuer maintains a policy of full transparency regarding the potential hazards inherent in this asset class. Prospective investors are advised to review the following carefully.

Risk Category	Description
Commercial Execution Risk	The completion of the real estate acquisitions is contingent upon vendor negotiations, property inspections, regulatory approvals, and the fulfillment of specific closing conditions. While the Issuer is confident in the viability of the transactions, no assurance can be provided that the closings will occur within the anticipated timeframe—or at all.
Market & Property Valuation Risk	Commercial property values and rental income are susceptible to macroeconomic conditions, interest rate fluctuations, and local market dynamics. While the portfolio is diversified across properties, external factors may materially affect the portfolio's profitability.
Regulatory & Legal Risk	The regulatory environment concerning real estate transactions, property taxation, and tokenized assets continues to evolve. While the PSAFS Token is structured to comply with existing frameworks, future legislative changes could impact its classification, transferability, or the enforceability of the profit-share mechanism.

Liquidity Constraints	The PSAFS Token is not currently listed on any public exchange, and no guarantee is made regarding the future development of a secondary market. Investors should regard this as a medium-to-long-term commitment aligned with the property lifecycle.
Technical & Platform Risk	The token operates on the Solana blockchain. While the infrastructure is robust, smart contracts and blockchain networks are subject to potential technical vulnerabilities, exploits, or network downtime.

ADDRESSING INVESTOR OBJECTIONS.

Clarifications on the most frequently raised considerations.

Q: What types of commercial properties are being acquired?

A: The acquisition series targets income-producing commercial properties—including office buildings, retail centers, industrial warehouses, and mixed-use developments—in strategically selected markets with strong demographic and economic fundamentals. Specific property details are disclosed within the exclusive Data Room accessible to approved investors.

Q: What is the definitive timeline for the acquisitions to be completed?

A: The Issuer anticipates reaching the final closing stage within the current fiscal period, subject to meeting subscription targets and fulfilling vendor conditions. Specific timelines are disclosed within the exclusive Data Room accessible to approved investors.

Q: How is the annual net profit calculated and verified?

A: Net profit is determined in accordance with International Financial Reporting Standards (IFRS), as audited by an independent, internationally recognized accounting firm. The audited financial statements will be made available to token holders annually.

Q: What is the exact mechanism of the repurchase obligation if the deal fails?

A: Upon the formal, written termination of the acquisition agreement, the Issuer will calculate the total repurchase liability and execute the buyback within a commercially reasonable timeframe (not exceeding 90 days), remitting the funds net of the 10% administrative levy.

Q: Are there any restrictions on the transfer of tokens?

A:While tokens are issued on-chain, any transfer is subject to the Issuer's compliance oversight. Secondary transfers may require re-verification of KYC to maintain regulatory adherence.

Q: What happens if the subscription target is not met?

A: The Issuer reserves the right to extend the offering period or return all subscriptions in full, at its discretion, should the minimum capital threshold not be achieved.

THE COMMERCIAL REAL ESTATE OPPORTUNITY STARTS NOW.

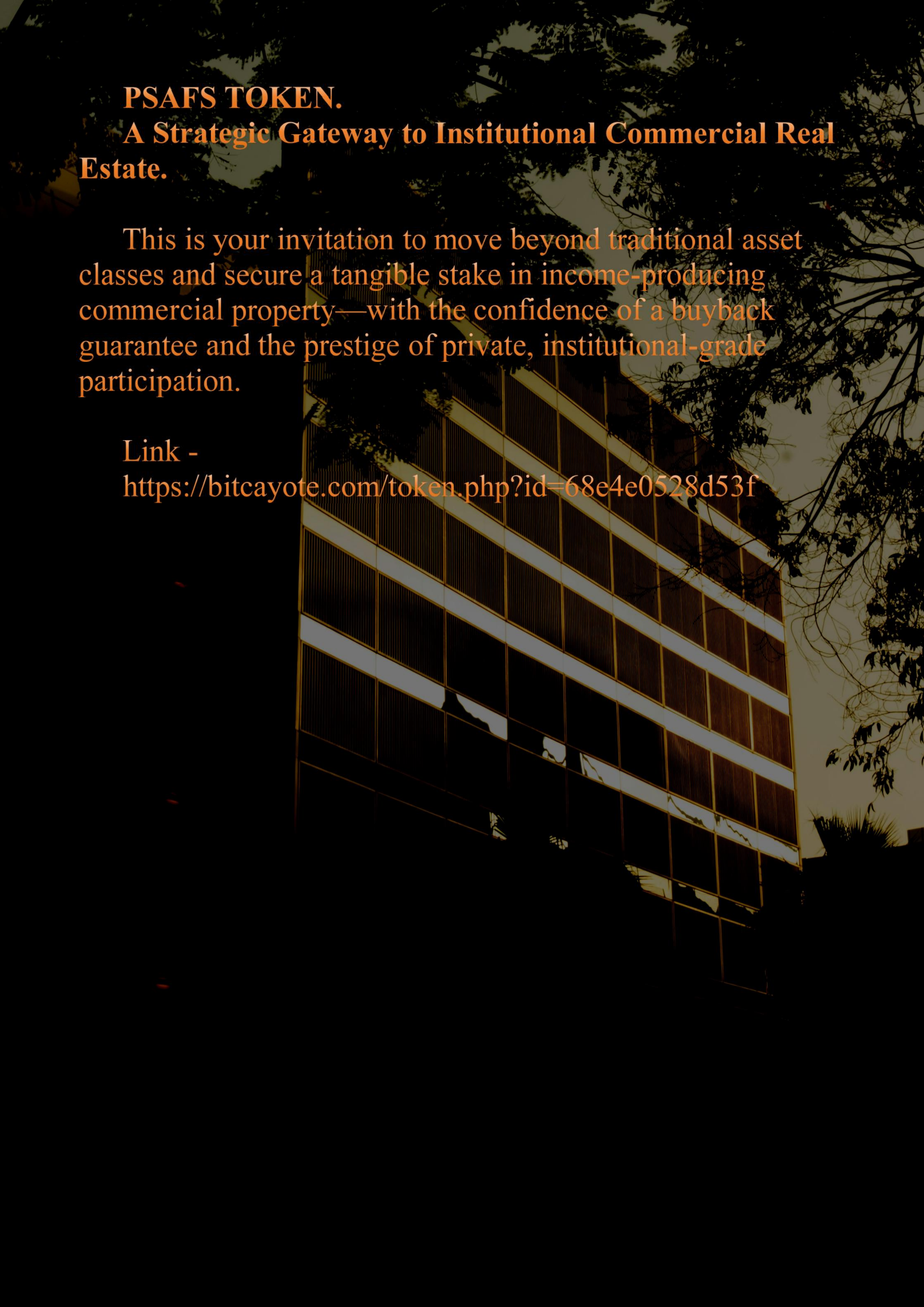
This is your final opportunity to secure a stake in institutional-grade property—with capital preservation built in.

This offering represents a carefully curated intersection of tangible asset security and modern financial technology. The PSAFS Token provides a disciplined pathway for sophisticated capital to access the robust, income-generating commercial real estate market, underpinned by a distinct capital preservation framework that is virtually unheard of in traditional property investment.

Given the strictly finite supply of 200,000 tokens, the current allocation window is highly constrained. The Issuer encourages eligible parties to initiate their preliminary application without delay to secure their intended participation volume.

Do not allow this moment to pass you by. Once the allocation is fully subscribed, this offering will close permanently.

To proceed, interested parties are invited to submit a formal enquiry and request for preliminary approval through the official offering portal listed below.



PSAFS TOKEN.
A Strategic Gateway to Institutional Commercial Real Estate.

This is your invitation to move beyond traditional asset classes and secure a tangible stake in income-producing commercial property—with the confidence of a buyback guarantee and the prestige of private, institutional-grade participation.

Link - https://bitcayote.com/token.php?id=68e4e0528d53f

NOTICE TO PROSPECTIVE INVESTORS

This Memorandum constitutes an exclusive, confidential informational document intended solely for the use of qualified and accredited investors who have expressed a bona fide interest in the offering described herein. It does not constitute a prospectus, a public offering, or a solicitation to purchase securities in any jurisdiction where such an offer would be unlawful.

The information contained in this document is provided for general informational purposes only and does not constitute legal, financial, tax, or investment advice. Prospective investors are strongly encouraged to consult their independent financial, legal, and tax advisors prior to making any commitment.

The Issuer reserves the right to amend, withdraw, or terminate this offering at any time without prior notice. Any decision to subscribe for tokens shall be made solely on the basis of the specific terms and conditions set forth in the final subscription agreement, which will be provided upon preliminary approval.

By accepting this Memorandum, the recipient agrees to maintain its strict confidentiality and acknowledges that the distribution or reproduction of its contents, in whole or in part, is strictly prohibited without the express written consent of the Issuer.